



CityAsset
MANAGEMENT PLC



powered by  **moneyinfo**

Welcome to YourCAM

User Guide

A clear, uncomplicated view of your finances in one place

Your investments, savings, pensions, and property alongside all the associated paperwork.

On your desktop and as an app on your tablet and smart phone, your finances are beautifully brought together under a single login accessible to you at any time, wherever you are.



With **YourCAM** you can



View your investment portfolio



Share important information with your partner



Communicate with us securely



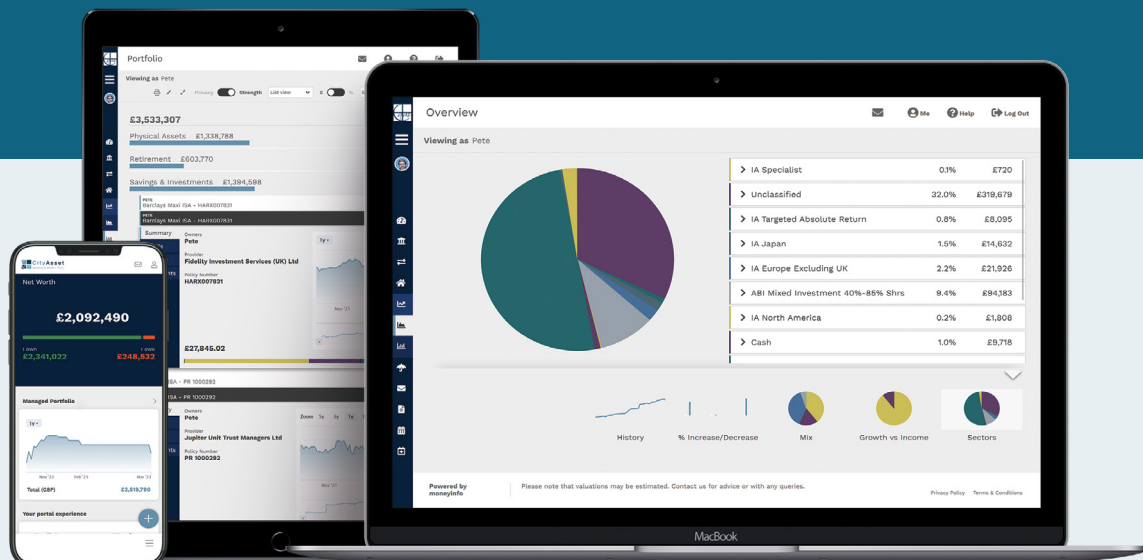
Safely store all your important documents



Track your property values



Be reminded about your income and payments



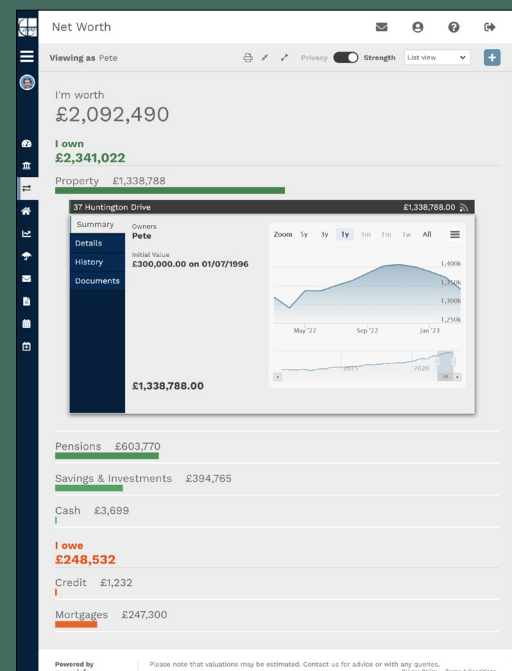
Everything summarised

Your dashboard gives you a snapshot of your entire financial life and an easy navigation point to everything you need. Personalise it to display the information that matters to you most.



Keep track of your investments

YourCAM makes it easy to see how your investments are doing. Valuations are updated daily and build into a history across your entire portfolio.



Keep your important documents safe

Store all your paperwork including wills, property deeds, insurance contracts, policy documents, valuations and statements. All files are fully encrypted. YourCAM keeps your important financial documents safe, secure and accessible.

Your City Asset Management adviser can share documents and reports with you so you can read them when it's convenient. Simply log in to YourCAM from any device and your important financial documents will be there waiting for you.



Your property valued

Want to know what your home is worth? Enter your house number and postcode and YourCAM will display your property details and track its value using Land Registry data.



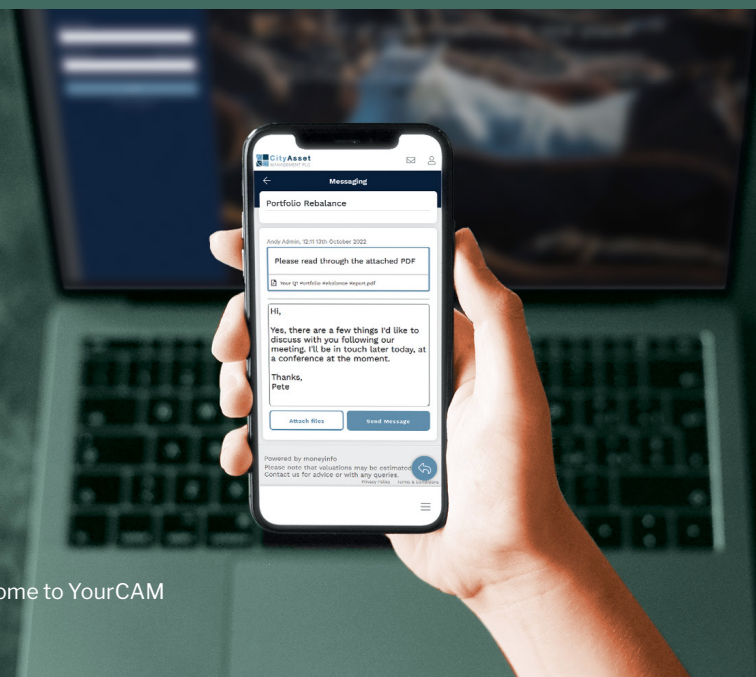
A true picture of **your net worth**

YourCAM tracks the value of your assets and liabilities over time. For you, your partner, your children and grandchildren, your trusts, your companies: all brought together into a single view.



Secure and timely **communications**

YourCAM ensures that your personal data is exchanged using only the most secure methods and is always encrypted. Notifications alert you when important messages or documents are waiting to be read.



Enhanced privacy controls

Our privacy controls allow you to decide who your information is shared with, for example your partner or your children. Set your privacy defaults when you first log in and easily change this for individual financial items you add to your account. **YourCAM** ensures that you are always in control of your data.



Your data is **always protected**

We take the security of your personal and financial information very seriously and **YourCAM** makes sure that your data is safeguarded using bank level security and encryption. Our mobile app is further protected with your own private six-digit pin and registered to your personal device.



And finally, for your **peace of mind**

If an emergency situation arises, where will the important details about your assets, liabilities, property and insurances be found?

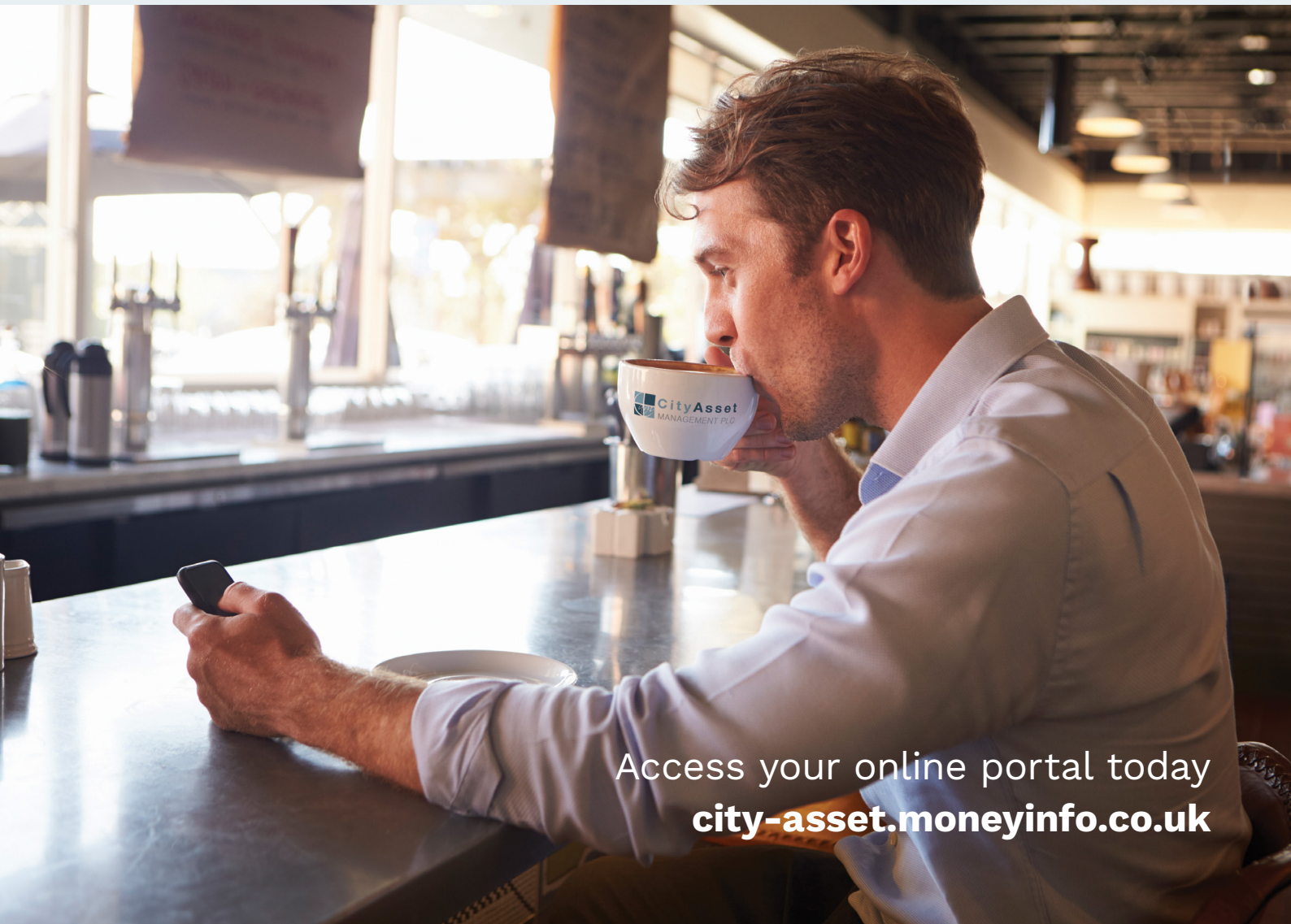
YourCAM brings all this information together in one place with all the associated paperwork, making it accessible should it be needed.





Putting you in control of your finances

- ◆ Your personal digital filing cabinet with all your finances organised and updated.
- ◆ It's financial peace of mind in your pocket, knowing that your most valuable records are safe and accessible.
- ◆ No need to log on to multiple financial sites, helping to reduce the risk of online fraud.
- ◆ Keep all of your financial records together.
- ◆ Access your information when you need it from any device.



Access your online portal today
city-asset.moneyinfo.co.uk



Call 020 7324 2920
Email ClientServices@city-asset.co.uk
Visit www.city-asset.co.uk/investor-portal



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